

# Perpetual Guardian 2023 Application Schedule

## Organisations

Funding available is indicative only and varies each year.  
 This schedule is for the purpose of planning and subject to change. We recommend checking the schedule frequently.  
 Please check back regularly at <https://www.perpetualguardian.co.nz/philanthropy/grant-seekers/> for updates.  
 Version release date: 17 July 23

Opening Month	Funding Round	Who can apply?	Applicable Region	Sector	Funding objectives	Grant value guide
Year Round with two rounds in 2023 - closing 1 February and 1 July.	New Zealand Companion Animals Trust	Organisations and Individuals	New Zealand	Animal welfare	The Trust supports projects beneficial to the community, those that provide care and protection to companion animals and projects that directly improve companion animal welfare and urban animal management. For more information including the types of awards available, please visit the NZ Companion Animals Trust website. Closing dates are 1st Feb and 1st July 2023.	To be confirmed
Year Round	Scientia Cinema Archive Fund	Charities & Individuals	New Zealand	Arts / Culture / Heritage	The Trust considers applications that encourage the growth and use of the New Zealand Archive of Film, Television and Sound, Ngā Taonga Whitiāhua Me Ngā Taonga Kōrero. Grants are available for: - adding to Ngā Taonga Sound & Vision material - improving the safety or cataloguing of Ngā Taonga Sound & Vision archives - assisting research into archived films, other films made in New Zealand or about New Zealand subjects. Applications are scheduled to open 30 Jan 23 and will be open year round. Please monitor carefully for changes as time-frames for applications may be amended.	Estimated total funds for distribution \$5,000 - \$10,000
Year Round with applications closing 31 March	Ted & Mollie Carr Medical Travel Fund	Organisations and Individuals	New Zealand	Health (Medical Research and Education)	Facilitating international travel by medical practitioners for the purposes of research and education. This Fund's priority objective is to enable overseas based surgeons and medical practitioners with specialised skills to visit New Zealand for short periods to impart their skills and techniques to New Zealand medical practitioners. The Fund's secondary objective is to enable specialist New Zealand medical practitioners to travel internationally for short periods to work with other medical practitioners to improve their skills and techniques.	To be confirmed
Jan.	Robert C Bruce Charitable Trust	Charities & Individuals	New Zealand	Environment	For afforestation projects of public land. Two types of grants are available: - Project grants (for organisations) for afforestation projects on public land - Research grants (for individuals) for research directly related to forests and afforestation. Applications are open until sufficient applications well aligned to the funding objectives are received. For this reason, please submit your application as soon as possible.	Previous two grant rounds average ≈ \$3,600
Feb.	Harold Holt Charitable Trust	Charities	Covering the City of Napier including the Otatara area close to Taradale which is the location where the Eastern Institute of Technology is found.	Discretionary	2023: This funding round will consider youth-focused applications (including education) as the first priority. Where funding permits, the Trust may also consider funding applications for culture, recreation, the environment, social welfare, the disabled, aged and infirm.	Estimated grant range \$1,000 - \$5,000
Mar.	A D Hally Estate (Round One)	Charities & NFP community organisations	South Canterbury	Various	To support charitable institutions or those having as their charitable object(s) the benefit of the people of South Canterbury.	Up to ≈ \$30,000 total distributions
Mar.	Stewart Family Charitable Trust	Charities & Individuals	Southland	Discretionary	For charitable purposes in Southland, particularly to assist people in physical or financial need due to age, illness, congenital defect, accident or misfortune. Research into the causes outlined above will also be considered.	To be confirmed
Apr.	Estate of Gordon Lindsey Isaacs	Charities	Palmerston North & Manawatu	Discretionary	For the relief of poverty, the advancement of education or religion, or any other matter beneficial to the Palmerston North & Manawatu community.	Estimated grant range \$500 - \$5,000
Apr.	Guy Anson Waddell Charitable Trust	Charities	Southland	Discretionary	To support charitable purposes in the Southland area, particularly Invercargill and Bluff and with particular preference to senior citizens	To be confirmed
Apr.	Kathleen Spragg Agricultural Research Award	Organisations & Individuals. Non New Zealand Residents may apply but must be conducting research in New Zealand	New Zealand	Research and development	For Research and Development Awards, the outcome of which provide a demonstrable benefit to the pastoral industry of New Zealand. Funding is for purposes relating to travel for research and development in soils, plants and animals and related areas to the pastoral industry. Two types of applications are eligible: - From individuals (scientists, technicians, advisors, consultants and/or students holding relevant tertiary qualifications). - From New Zealand institutions and organisations. Applications must be for activities yet to take place.	Costs requested must be relative to the scope of the proposed project
Apr.	Kingdom Foundation	Charities & NFP community organisations	Manawatu, Horowhenua & Hawke's Bay	Discretionary	For charities supporting disability, social services, education and religious activities.	Estimated grant range ≈ \$3,000 - \$15,000
Apr.	Longmuir Trust	Organisations	New Zealand	Various - children	Applications are welcomed from organisations providing for children facing disadvantages due to disability. Priority will be given to applications where there is involvement with horses/hāiho.	Previous round grant average ≈ \$4,400
Apr.	South Canterbury Trusts: A & R Edgar South Canterbury Trust The General Charitable Fund South Canterbury	Charities	South Canterbury	Discretionary	For charitable purposes in South Canterbury	Estimated total funds for distribution ≈ \$40,000
May	Eva & Harold Wilson Charitable Trust	Charities	Canterbury	Social Services	For charities involved in the care and welfare of elderly poor persons in the district of Canterbury.	Previous round grant average ≈ \$10,000

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May	Gladys Howey Charitable Trust	Organisations & Schools	New Zealand	Animal welfare	Relating to the welfare, care and treatment of animals, including: - programmes that educate children on welfare of animals, particularly domestic pets (and especially cats) - activities that encourage news media and publicity activities relating to pets as companions and their welfare - activities that promote the prevention of cruelty to domestic animals.	To be confirmed
May	James Maxwell Heron Charitable Trust	Charities	Kaiapoi and surrounding districts (excludes Christchurch metropolitan area)	Discretionary	For charitable purposes in Kaiapoi and surrounding districts.	Total funds for distribution ≈ \$9,500
May	Southland Care and Welfare Trusts: Peter H McMillan Legacy Fund Vernon Hall Trust Fund W Duncan Bickley Trust Fund	Charities	Southland and Wallace	Social Services	For charities operating in Southland (including Invercargill and Wallace) who focus on 'the care and welfare of infants or of the aged or of persons suffering from any physical or mental disability or infirmity. Applicants submit one application to be considered by the three contributing Trusts.	To be confirmed
Jun.	E L and J B Sanderson Cerebral Palsy Trust	Charities	Canterbury	Health	For the benefit of people living in the Canterbury region with cerebral palsy who require twenty-four hour care.	Total funds for distribution ≈ \$7,700. Previous grant round average ≈ \$2,400
Jul.	New Zealand Nursing Fund	Divisions under Te Whatu Ora (former DHBs) / Health Foundations/Nurses	Wellington, Taranaki	Health	Scholarships to support nurses, particularly in the continuation of their training and learning. Preference will be given to nurses who are: - Based in Wellington Central Hospitals - particularly cardiac nurses advancing their expertise in cardiac nursing - Based in the Taranaki district or Taranaki Base Hospital, studying in any capacity.	Estimated grants \$5,000
Jul	Parkinson Memorial Park Trust	Charities	Banks Peninsula	Arts / Culture / Heritage	The Trust considers applications for the restoration of historic buildings or structures in the Banks Peninsula region. Projects bordering the Banks Peninsula region may be considered	Estimated total funds for distribution ≈ \$70,000
Jul.	Stout Trust (Estate of John David Stout)	Charities (and in special circumstances non registered charities for historic places)	New Zealand	Arts / Culture / Heritage	The Stout Trust makes grants for two charitable purposes: -To advance and support the preservation of natural or historic sites or amenities, for public enjoyment -To advance and support the creation or preservation of works of art, including visual, audio or literary arts	To be confirmed
Aug.	Estate of Ernest Hyam Davis & The Ted & Mollie Carr Endowment Trust	Charities	Auckland	Social Services	For charities operating within the Greater Auckland region, who support sick, elderly, poor or homeless people in the community.	Estimated grant range \$5,000 - 150,000
Aug.	Jeanne Mary Webb Charitable Trust	Charities & Individuals	New Zealand	Religious Activities	For the activities of the First Church of Christ Science, Christchurch, The Patricia A Fleming Fund and education within the Christian Science Church	To be confirmed
Aug.	Legacy Performing Arts Trust Palmerston North: Representing the Evelyn Rawlins Arts Trust, Mavis & Beatrix Francis Arts Trust and Molly Atkinson Arts Trust	Charities & Individuals	Palmerston North	Arts / Culture / Heritage	For the benefit of individuals, groups and events pertaining to the performing arts within the City of Palmerston North.	Estimated grant range \$500 - \$5,000
Aug.	Russell Henderson Charitable Trust	Organisations	Otago, particularly Alexandra and surrounding towns	Discretionary	Perpetual Guardian welcomes applications from organisations operating in Otago (excluding Southland) for charitable activities well aligned with one of the following three purposes:  Critical services – protecting life and keeping people fed, safe and secure. Education – specifically activities to support mental health and engagement in education (primary and secondary level) Arts and culture – activities that promote arts and culture within Otago.  Applications for small, locally focused activities as well as larger projects that potentially have a longer lasting impact will be considered. The Trustee particularly encourages applications that positively impact Alexandra and surrounding townships. Please note that the focus areas and grant range may alter in future funding rounds.	Estimated grant range ≈ \$900 to ≈ \$54,000. Previous round grant average ≈ \$15,000
Aug.	T M Hosking Charitable Trust	Charities	Auckland	Social Services / Health (varies)	2023. For charitable organisations working in the Greater Auckland region that work in one of the following areas: medical research into cardiac diseases or care of the blind	Estimated total available for distribution \$60,000
Sep.	A D Hally Estate (Round Two)	Charities & NFP community organisations	South Canterbury	Various	To support charitable institutions or those having as their charitable object(s) the benefit of the people of South Canterbury.	Total funds estimate \$30,000
Sep.	Alexander Harold Watson Charitable Trust	Charities	New Zealand	Discretionary	The focus areas for the Trust in 2023 are yet to be confirmed.	To be confirmed
Sep.	Clyde Graham Charitable Trust	Charities	New Zealand	Discretionary	The focus areas for the Trust in 2023 are yet to be confirmed.	To be confirmed
Sep.	Cranleigh Harper Barton Cultural Trust	Charities	Canterbury	Arts / Culture / Heritage	This Trust considers applications (usually every two years) from charitable organisations with preference given to those in the Canterbury area and/or supporting arts and culture.	Previous round grant average ≈ \$3,200
Sep.	Roy & Enid Nicol Charitable Trust	Charities & Individuals	Te Aroha	Discretionary	For charitable purposes (including educational) within a ten mile (17 km) radius of Te Aroha Post Office.	To be confirmed
Sep.	Strathlachlan Fund	Charities	New Zealand	Social Services	To enable changing the causes of womens vulnerability at a local community level. Applications should meet one of the following focus areas: - Young women currently not in education or training - Women who are the victims of domestic violence and sexual abuse - Women wishing to break dependency on drugs or alcohol - Positive mental health initiatives - Reduction in levels of poverty - Isolated older women.	Total funds estimate \$80,000 - \$120,000
Oct.	A K Franks Charitable Trust	Charities	Northland District	Discretionary	Grassroots applications are considered annually. It is probable that high engagement applications will be considered in 2023. For charitable, educational or religious organisations operating within the Rodney, Kaipara, Whangarei and Far North District Council boundaries. Please note, operational costs will not be considered.	Estimated grant range \$500 - \$2,000
Oct.	Kathleen Dorothy Kirkby Charitable Trust	Charities	Tauranga, Invercargill, Queenstown (welfare/education) New Zealand (medical research)	Discretionary	This funding round considers applications in the following areas: -Charities based in Tauranga, Invercargill, or Queenstown, who focus on the care and welfare of youth, elderly, or those with physical or intellectual disabilities. - The advancement of education of children in or about Tauranga. -The advancement of medical research in New Zealand.	Previous round grant average ≈ \$4,900
Oct.	Scientia Trust - Planet Earth Fund	Organisations & Individuals	New Zealand	Environment	Considers applications that encourage the study of earthquakes, astronomical motions, internal structure of the Earth and of the history of those studies.	Approximately \$166,000
Oct.	Tui Flower Foundation	New Zealand Organisations and Individuals with New Zealand Residency or Citizenship	New Zealand	Various	Applications relating to home science, nutrition, household arts, family care & welfare. Two types of applications are available: 1. Grants for NZ organisations providing programmes that contribute positively to communities in one of the focus areas, or advance knowledge and understanding in one of the focus areas. 2. Scholarships for NZ Residents and Citizens to undertake a course of study or vocational training in priority areas of nutrition and dietetics, but may also include horticulture and agriculture studies.	Previous round grant average ≈ \$5,000.

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Nov.	Belfast Community Trust	Charities	Belfast, Christchurch	Discretionary	For any charitable purposes benefiting residents of Belfast, Christchurch.	To be confirmed
Nov.	New Zealand Charitable Foundation	Charities	Canterbury	Discretionary	For ongoing Humanitarian and Arts projects for charities operating within Canterbury.	To be confirmed

#### Special Updates

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TBC	Farina Thompson Charitable Trust	Charities	Canterbury	Youth Services	It is yet to be confirmed if the Trust will be opening for applications in 2023. Please check back again soon. When funding permits, we look forward to welcoming applications from the Canterbury region (funding objectives to be confirmed).	To be confirmed
TBC	Margaret & Huia Clarke Trust	Charities	Rotorua	Discretionary	Please be advised that this Trust may not open for applications in 2023 due to insufficient funding levels. We anticipate having confirmation by 31 August 2023. The Trust considers funding applications for charitable, medical, educational or benevolent organisations for charitable work in the Rotorua City or District.	To be confirmed
TBC	The Roger Wait and Norah Wait Charitable Trust	Charities	Canterbury	Arts / Culture / Heritage	It is yet to be confirmed if the Trust will be opening for applications in 2023. Please check back again soon. When funding permits, the Trust welcomes applications for heritage projects in the Canterbury region.	To be confirmed
TBC (2024)	Bill Brown Charitable Trust	Charities	Wellington	Discretionary	Considers applications for charitable or educational purposes or institutions within 16kms of the Wellington General Post Office. The next application round is scheduled for 2024.	To be confirmed
TBC (2024)	Epilepsy Foundation of New Zealand	Charities & NFP community organisations	New Zealand	Health	Epilepsy Foundation of New Zealand 2023 funding round has been deferred. Applications have moved to a biennial structure (once every two years). The next funding round will take place in 2024. For organisations that closely support the one in fifty New Zealanders living with epilepsy for purposes such as: -Helping to improve quality of life by removing barriers to care -The provision of therapy sessions -Counselling -Research, or -Other health and social services related outcomes	Previous grant round average ≈ \$6,000
Discontinued	Environmental Fund	Environment	New Zealand	Environment	No further grant rounds will be held for the Environmental Fund.	N/A