

# Perpetual Guardian 2020 Online Granting Schedule (Organisations)

\*\*Granting and funds available is indicative only and depends on Trust Income (varies each year) and Trustees Discretion

| Opening Month     | Name   | Who Can Apply?                          | Applicable Region                  | Sector  | Funding Objectives/Strategy  | **Estimated Range of Grants | **Estimated Total Funds |
|-------------------|--|---|------------------------------------|---|--|-----------------------------|-------------------------|
| JANUARY           | <b>The Harold Holt Charitable Trust</b>  | CHARITIES                               | City of Napier including Otatara   | Discretionary                                     | 2020: Covering the City of Napier including the Otatara area close to Taradale which is the location where the Eastern Institute of Technology is found. This application round focuses on the education of young people, culture, recreation, the environment, social welfare, the disabled, aged and infirm. | \$2,500 - \$7,500           | \$20,000                |
| JANUARY           | <b>E L and J B Sanderson Cerebral Palsy Trust</b>  | CHARITIES                               | Canterbury                         | Health  | For the benefit of people living in the Canterbury region with cerebral palsy who require twenty-four hour care.   | \$100 - \$9,000             | \$9,500                 |
| MARCH             | <b>Charles Taylor Drysdale Estate</b>  | CHARITIES                               | Southland                          | Discretionary                                     | For charitable purposes in the Southland area, particularly for accommodation, recreational or holiday facilities for young people.  | \$1,000 - \$5,000           | \$30,000                |
| MARCH             | <b>Stewart Family Charitable Trust</b>   | CHARITIES & INDIVIDUALS                 | Southland                          | Discretionary (health and personal circumstances) | For charitable purposes in the Southland area, particularly to assist people with illnesses, congenital defects, or circumstances beyond their control such as accidents or misfortune.  | Up to \$15,000              | TBC                     |
| APRIL             | <b>The Guy Anson Waddell Charitable Trust</b>  | CHARITIES                               | Southland                          | Discretionary                                     | To support charitable purposes in the Southland area, particularly Invercargill and Bluff and with particular preference to senior citizens  | Up to \$10,000              | \$100,000               |
| APRIL             | <b>Estate of Gordon Lindsey Isaacs</b>   | CHARITIES                               | Palmerston North & Manawatu        | Discretionary                                     | For the relief of poverty, the advancement of education or religion, or any other matter beneficial to the Palmerston North & Manawatu community.  | \$700 - \$10,000            | \$40,000                |
| APRIL             | <b>The Kingdom Foundation</b>  | CHARITIES                               | Manawatu, Horowhenua & Hawke's Bay | Discretionary                                     | 2020: For charities supporting disability, social services, education and religious activities.  | \$1,000 - \$15,000          | \$200,000               |
| APRIL             | <b>South Canterbury Trusts: A &amp; R Edgar South Canterbury Trust The General Charitable Fund South Canterbury</b>  | CHARITIES                               | South Canterbury                   | Discretionary                                     | For charitable purposes in South Canterbury  | Up to \$5,000               | \$45,000                |
| APRIL             | <b>R &amp; N Wait Charitable Trust</b>   | CHARITIES                               | Canterbury                         | Heritage  | For Heritage Projects in the Canterbury region. Additional detail to be confirmed.   | TBC                         | TBC                     |
| APRIL             | <b>Montford Trimble Estate</b>   | CHARITIES & NFP COMMUNITY ORGANISATIONS | Masterton                          | Environment                                       | For public afforestation in the Masterton area of New Zealand (biennial granting).   | TBC                         | TBC                     |
| MAY               | <b>The Roy and Enid Nicol Charitable Trust</b>   | CHARITIES & INDIVIDUALS                 | Te Aroha                           | Discretionary                                     | For charitable purposes (including educational) within a ten mile (17 km) radius of Te Aroha Post Office.  | \$300 - \$1,500             | \$10,000                |
| MAY               | <b>James &amp; Edgar Hazlett Trust</b>   | CHARITIES                               | Dunstan, Clyde, Alexandra          | Discretionary                                     | To support charitable purposes in Dunstan, Clyde, Alexandra  | Up to \$5,000               | \$35,000                |
| JUNE              | <b>Kathleen Dorothy Kirkby Charitable Trust</b>  | CHARITIES                               | Tauranga, Invercargill, Queenstown | Discretionary (health, research)                  | For charities based in Tauranga, Invercargill, or Queenstown, who focus on the welfare of the youth, elderly, or those with physical or mental disabilities  | \$600 - \$20,000            | \$90,000                |
| JUNE              | <b>The Vernon Hall Trust Fund</b>  | CHARITIES                               | South Island & Wallace             | Social Services                                   | For charities operating in Southland and Wallace who principally focus on the welfare of infants, the aged or of persons suffering from any physical or mental disability or illness.  | \$500 - \$4,000             | \$17,600                |
| JUNE              | <b>Aileen Drewitt Charitable Trust</b>   | CHARITIES                               | Wellington                         | Discretionary                                     | For the charitable work for such Protestant, charitable or educational institutions in the City of Wellington and/or the Wellington City Council but only for the purpose of assisting this City Council in any effort towards the beautification of the Wellington Waterfront                                 | \$5,000 - \$20,000          | \$40,000                |
| JUNE              | <b>Farina Thompson Charitable Trust</b>  | CHARITIES                               | Canterbury                         | Cultural & Live Arts                              | For organisations involved in the performance and/or promotion of Cultural & Live Arts in the Canterbury region. Successful applicants will be given a fixed annual donation for five (5) years.   | \$2,000 - \$10,000          | \$90,000                |
| JULY              | <b>Anstiss-Garland Charitable Trust</b>  | CHARITIES                               | New Zealand                        | Discretionary                                     | 2020: Undergoing strategic granting review. Update to follow.  | \$500 - \$5,000             | \$28,000                |
| JULY (1ST)        | <b>Estate of Ernest Hyam Davis + The Ted &amp; Mollie Carr Endowment Trust</b>   | CHARITIES                               | Auckland                           | Social Services                                   | For charities operating within the Greater Auckland region, who support sick, elderly, poor or homeless people in the community.   | \$5,000 - \$80,000          | \$500,000               |
| JULY              | <b>Christchurch Casinos Charitable Trust</b>   | CHARITIES & NFP COMMUNITY ORGANISATIONS | Canterbury                         | Social services                                   | For NFP community organisations within Canterbury actively supporting individuals and/or families suffering the effects of addictive or compulsive behavioural problems, including the effects of gambling   | \$1,000 - \$10,000          | TBC                     |
| AUGUST            | <b>J D Stout Charitable Trust (The Stout trust)</b>  | CHARITIES                               | New Zealand                        | Environmental & Cultural Heritage                 | For the preservation of natural or historic sites or amenities for public enjoyment and/or the promotion of the arts.  | TBC                         | TBC                     |
| AUGUST            | <b>Legacy Performing Arts Trust Palmerston North: Representing the Evelyn Rawlins Arts Trust, Mavis &amp; Beatrix Francis Arts Trust and Molly Atkinson Arts Trust</b> | CHARITIES & INDIVIDUALS                 | Palmerston North                   | Arts & Culture                                    | For the benefit of individuals, groups and events pertaining to the performing arts within the City of Palmerston North.   | \$500 - \$5,000             | \$20,000                |
| AUGUST            | <b>The Merton Trust</b>  | CHARITIES & INDIVIDUALS                 | Papakura                           | Arts & Culture                                    | For the promotion, learning and encouragement and performance of music of a classical or light classical nature.   | TBC                         | TBC                     |
| AUGUST            | <b>T M Hosking Charitable Trust</b>  | CHARITIES                               | Auckland                           | Social Services and Health (varies each year)     | 2020: For charitable organisations within the Greater Auckland region that work in one or more of the following areas: child care, drug dependency, alcohol abuse.   | TBC                         | \$70,000                |
| AUGUST            | <b>Jeanne Mary Webb Charitable Trust</b>   | CHARITIES & INDIVIDUALS                 | New Zealand                        | Social Services                                   | For the activities of the First Church of Christ Science, Christchurch, The Patricia A Fleming Fund and education within the Christian Science Church  | TBC                         | \$10,000                |
| SEPTEMBER         | <b>New Zealand Charitable Foundation</b>   | CHARITIES                               | Canterbury                         | Discretionary                                     | For ongoing Humanitarian and Arts projects for charities operating within Canterbury.  | \$1,000 - \$5,000           | TBC                     |
| SEPTEMBER         | <b>The B A Lewis Charitable Trust</b>  | CHARITIES                               | New Zealand                        | Discretionary                                     | Social services, specifically organisations supporting individuals with disabilities; Health, specifically as it relates to babies and young children; Religious activities - specifically Jewish religious centres, and Kadimah College and Shalom Court  | TBC                         | \$60,000                |
| SEPTEMBER         | <b>Margaret &amp; Huia Clarke Trust</b>  | CHARITIES                               | Rotorua                            | Discretionary                                     | For charitable, medical or educational Rotorua-based institutions for benevolent purpose.  | TBC                         | TBC                     |
| SEPTEMBER/OCTOBER | <b>Parkinson Memorial Park Trust</b>   | CHARITIES                               | Banks Peninsula                    | Heritage  | For historic buildings or structures in the Banks Peninsula region   | Up to \$15,000              | \$30,000                |
| OCTOBER           | <b>A. K. Franks Charitable Trust (The Lifebuoy Trust)</b>  | CHARITIES                               | Northland District                 | Discretionary                                     | For charitable, educational or religious organisations operating within the Rodney, Kaipara, Whangarei and Far North District Council boundaries.  | \$450 - \$2,500             | \$28,000                |
| OCTOBER           | <b>Ballantyne Charitable Trust</b>   | CHARITIES                               | West Otago                         | Discretionary                                     | For charitable purposes principally within the West Otago region of New Zealand. Special consideration is given to named Organisations within the Trust deed.  | \$1,000 - \$5,000           | \$60,000                |
| NOVEMBER          | <b>Belfast Community Trust</b>   | CHARITIES                               | Belfast, Christchurch              | Discretionary                                     | For any charitable purposes benefiting residents of Belfast, Christchurch.   | TBC                         | \$26,000                |
| NOVEMBER          | <b>W. Duncan Bickley Trust Fund</b>  | CHARITIES                               | Southland                          | Health  | For charities operating in Southland who focus on the welfare of infants, the aged, or those with physical or mental impairment.   | \$1,100 - \$5,000           | \$70,000                |
| DECEMBER          | <b>Robert C Bruce Charitable Trust</b>   | CHARITIES & INDIVIDUALS                 | New Zealand                        | Environmental                                     | For specific afforestation projects on public land   | \$500 - \$5,000             | \$6,000                 |

**The following Trusts are undergoing a strategic granting review and opening dates are yet to be determined**

Alexander Harold Watson Charitable Trust  
Clyde Graham Charitable Trust  
Strathlachlan Fund

**The following Trusts dates for application rounds are yet to be confirmed**

Bill Brown Charitable Trust  
Scientia Trust – Cinema Archive Fund

**The following Trusts will not be opening for applications this year**

James Russell Lewis Trust