

Perpetual Guardian 2021 Application Schedule (organisations)

**Applications opening and funds available is indicative only and depends on Trust Income (varies each year) and trustee discretion

Opening Month**	Trust Name	Who Can Apply?	Applicable Region	Sector	Funding Objectives/Strategy	Estimated Range of Grants**	Estimated Total Funds**
December 2020	Montford Trimble Estate (2020 round)	Charities & NFP community organisations	Masterton	Environment	For public afforestation in the Masterton area of New Zealand (biennial granting).	TBC	TBC
December 2020	Robert C Bruce Charitable Trust (2020 round)	Charities & individuals	New Zealand	Environmental	For afforestation projects on public land. Two types of grants are available: 1. Project grants (for organisations) for afforestation projects on public land. 2. Research grants (for individuals) for research directly related to forests and afforestation.	\$500 - \$5,000	TBC
February	R & N Wait Charitable Trust	Charities	Canterbury	Heritage	For Heritage Projects in the Canterbury region. This is a new scholarship round developed by Perpetual Guardian, which aims to support governance education for charitable trusts. Governance is a critical part of ensuring that charities are successful and are creating positive impact towards achieving their charitable purpose.	\$10,000 - \$50,000	\$65,000
February	Raymond Wilson and Perpetual Guardian Governance Scholarships, in collaboration with the Institute of Directors	Individuals from registered non-profit organisations in New Zealand	New Zealand	Governance	We welcome applications from emerging and diverse directors/board members. The scholarship will provide access to an online governance resource centre for charitable trusts and not-for-profits and includes a six part online course which will be delivered throughout 2021, as well as thought leadership interviews with leading directors, and other relevant topics such as innovation and building Board resilience in challenging times. 250 scholarships are available for the programme commencing in March 2021. Organisations may apply for more than one scholarship. The programme consists of six governance modules with approximately an hour per module required (which can be completed at your own chosen time and pace), as well as access to reading and video resources. Please note applications may close earlier than the published closing date if full capacity is reached.	N/A	250 scholarships available
February	The Harold Holt Charitable Trust	Charities	City of Napier including Otatara	Discretionary	2021: Covering the City of Napier including the Otatara area close to Taradale which is the location where the Eastern Institute of Technology is found. This application round focuses on the education of young people, culture, recreation, the environment, social welfare, the disabled, aged and infirm.	\$1,000 - \$5,000	\$20,000
February	The Kathleen Spragg Agricultural Research Trust (Round 1)	Organisations & individuals	New Zealand	Research (pastoral industry)	For research and development purposes that provide a demonstrable benefit to the pastoral industry of New Zealand.	TBC	TBC
March	Environmental Fund	Charities	New Zealand	Environment	For conservation relating to critically endangered or endangered birdlife through either restoration, and/or preservation.	\$5,000 - \$10,000	\$10,000
March	Longmuir Trust	Organisations	New Zealand	Disabled and disadvantaged children	For organisations providing for disabled or disadvantaged children in one of the following areas: education, health, wellbeing or recreation and leisure facilities (particularly in a rural setting or with animals).	TBC	\$50,000
March	Stewart Family Charitable Trust	Charities & individuals	Southland	Discretionary (health and personal circumstances)	For charitable purposes in Southland, particularly to assist people in physical or financial need due to age, illness, congenital defect, accident or misfortune. Research into the causes outlined above will also be considered.	Up to \$15,000	\$90,958
April	Estate of Gordon Lindsey Isaacs	Charities	Palmerston North & Manawatu	Discretionary	For the relief of poverty, the advancement of education or religion, or any other matter beneficial to the Palmerston North & Manawatu community.	\$700 - \$10,000	TBC
April	NEW: Tui Flower Foundation	Charitable organisations	New Zealand	Home science, nutrition, household arts, family care & welfare	For organisations providing programmes and learning opportunities for New Zealand Citizens to learn and develop in one or more of the specified focus areas. Funding will be prioritised for the purpose of providing programme placements on such programmes. Programmes which include a food and nutrition component may be prioritised above those which do not.	TBC	\$35,000
April	South Canterbury Trusts: A & R Edgar South Canterbury Trust The General Charitable Fund South Canterbury	Charities	South Canterbury	Discretionary	For charitable purposes in South Canterbury	Up to \$2,500	Approximately \$30,000
April	The Guy Anson Waddell Charitable Trust	Charities	Southland	Discretionary	To support charitable purposes in the Southland area, particularly Invercargill and Bluff and with particular preference to senior citizens	Up to \$10,000	\$102,000
April	The Kingdom Foundation	Charities & NFP community organisations	Manawatu, Horowhenua & Hawke's Bay	Discretionary	2021: For charities supporting disability, social services, education and religious activities.	\$1,000 - \$15,000	TBC
May	Gladys Howey Charitable Trust	Organisations & schools	New Zealand	Animal welfare	Relating to the welfare, care and treatment of animals, including: - programmes that educate children on welfare of animals, particularly domestic pets (and especially cats) - activities that encourage news media and publicity activities relating to pets as companions and their welfare - activities that promote the prevention of cruelty to domestic animals.	TBC	Up to \$30,000
May	NEW: Eva & Harold Wilson Charitable Trust	Charities	Canterbury	Social Services	For charities involved in the care and welfare of elderly poor persons in the district of Canterbury.	TBC	\$50,000
May	NEW: James Maxwell Heron Charitable Trust	Charities	Kaiapoi and surrounding districts (excludes Christchurch metropolitan area)	Discretionary	For charitable purposes in Kaiapoi and surrounding districts.	Up to \$15,000	Approximately \$60,000
UPDATED TIMING: May	Parkinson Memorial Park Trust	Charities	Banks Peninsula	Heritage	For the restoration of historic buildings or structures in the Banks Peninsula region. Projects bordering the Banks Peninsula region may be considered	\$10,000 - \$50,000	\$100,000
May	Scientia Trust - Cinema Archive Fund	Charities & individuals	New Zealand	Arts & Culture	To encourage the growth and use of the New Zealand Archive of Film, Television and Sound, Ngā Taonga Whitiāhua Me Ngā Taonga Kōrero. Grants are available for: - adding to Ngā Taonga Sound & Vision material - improving the safety or cataloguing of Ngā Taonga Sound & Vision archives - assisting research into archived films, other films made in New Zealand or about New Zealand subjects.	TBC	Approximately \$8,000
June	E L and J B Sanderson Cerebral Palsy Trust	Charities	Canterbury	Health	For the benefit of people living in the Canterbury region with cerebral palsy who require twenty-four hour care.	TBC	TBC
June	Kathleen Dorothy Kirkby Charitable Trust	Charities	Tauranga, Invercargill, Queenstown (welfare/education) New Zealand (medical research)	Discretionary (welfare, education, medical research)	This funding round considers applications in the following areas: -Charities based in Tauranga, Invercargill, or Queenstown, who focus on the care and welfare of youth, elderly, or those with physical or intellectual disabilities. -The advancement of education of children in or about Tauranga. -The advancement of medical research in New Zealand.	\$10,000	\$100,000
June	NEW: Little Kowhai Charitable Trust - Environmental round	Charities	New Zealand	Discretionary (2021: Environmental)	To enable positive environmental change in the areas of: - Preserving and restoring the Hauraki Gulf - Preserving and restoring our existing native forests - Improving the efficiency of land use for food production and/or a particular interest in reducing food waste and promoting food rescue.	\$10,000 - \$50,000 or more	TBC
June	The Strathlachlan Fund Grassroots round	Charities	New Zealand	Social services (Women)	This funding round is for small to medium grassroots organisations changing the causes of womens vulnerability at a local community level. We welcome applications from charitable organisations focusing on one of the following: -Young women currently not in education or training -Women who are the victims of domestic violence and sexual abuse -Women wishing to break dependency on drugs or alcohol -Positive mental health initiatives -Reduction in levels of poverty -Isolated older women.	TBC	TBC
SORRY, NO LONGER OPENING IN 2021	UPDATE: Farina Thompson Charitable Trust	Charities	Canterbury	Health (medical services and medical research)	Update: Please note unfortunately, this Trust will not be opening for applications in 2021 due to the Trust's existing multi-year grant commitments and decreases in available grant funding. For more information about our grant funding approach to June 2021 please visit our website. Funding levels for granting will be reassessed in 2022. When sufficient funding is available, we will open for organisations involved in the provision of medical services and/or medical research in the Canterbury Region.	N/A	N/A
SORRY, NOT OPENING IN 2021	UPDATE: The Strathlachlan Fund High-Engagement Round	Charities	New Zealand	Social services (Women)	Update: Please note unfortunately this high-engagement round will not be opening for applications in 2021 due to the Trust's existing multi-year grant commitments and decreases in available grant funding. For more information about our grant funding approach to June 2021 please visit our website. Funding levels for granting will be reassessed in 2022.	N/A	N/A
End of July?	David Johnstone Charitable Trust	Individuals	Waikato	Education	0	0	0
On Hold	ON HOLD: Christchurch Casinos Charitable Trust	Charities & NFP community organisations	Canterbury	Social services	The 2021 funding round is currently on hold. We will provide an update shortly. For NFP community organisations within Canterbury actively supporting individuals and/or families suffering the effects of addictive or compulsive behavioural problems, including the effects of gambling	\$2,000 - \$20,000	\$200,000
July	South Canterbury Community Legacy Fund - John Lawrence Music Grants	Organisations	South Canterbury	Arts & Culture	Grants to persons, bodies, or organisations in South Canterbury that: - Foster and provide music tuition for those who might not otherwise be able to afford it. - Further learning and appreciation of music in all of its forms including instrumental, orchestral, operatic, and choral. - Perform and in doing so foster appreciation of music, especially classical music (if possible).	TBC	\$14,000
SORRY, NO LONGER OPENING IN 2021	UPDATE: The Vernon Hall Trust Fund	Charities	Southland & Wallace	Social Services	Update: Please note unfortunately this Trust will not be opening for applications in 2021 due to the decreases in available grant funding. For more information about our grant funding approach to June 2021 please visit our website. Funding levels for granting will be reassessed in 2022. When sufficient funding is available, we will open applications for charities operating in Southland and Wallace who principally focus on the welfare of infants, the aged or of persons suffering from any physical or mental disability or illness.	N/A	N/A
August	Activation Fund	Organisations	New Zealand	Discretionary (Mental Health)	2021: This round will focus on innovation in mental health at a grassroots level.	Up to \$20,000 for three years + evaluation funding	0

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August	Legacy Performing Arts Trust Palmerston North: Representing the Evelyn Rawlins Arts Trust, Mavis & Beatrix Francis Arts Trust and Molly Atkinson Arts Trust	Charities & individuals (not schools)	Palmerston North	Arts & Culture	For the benefit of individuals, groups and events pertaining to the performing arts within the City of Palmerston North.	\$500 - \$5,000	TBC
August	T M Hosking Charitable Trust	Charities	Auckland	Social Services and Health (varies each year)	2021: For charitable organisations within the Greater Auckland region that work in one of the following areas: Medical research into cardiac diseases and care of the blind	\$5,000 - \$10,000	\$37,000
August	The Stout Trust (Estate of John David Stout)	Charities	New Zealand	Arts, Culture & Heritage	The Stout Trust makes grants for two charitable purposes: -To advance and support the preservation of natural or historic sites or amenities, for public enjoyment -To advance and support the creation or preservation of works of art, including visual, audio or literary arts	TBC	TBC
SORRY, NO LONGER OPENING IN 2021	UPDATE: Jeanne Mary Webb Charitable Trust	Charities & individuals	New Zealand	Social Services	Update: Please note unfortunately this Trust will not be opening for applications in 2021. For more information about our grant funding approach to June 2021 please visit our website. Funding levels for granting will be reassessed in 2022. For the activities of the First Church of Christ Science, Christchurch, The Patricia A Fleming Fund and education within the Christian Science Church	TBC	TBC
September	Margaret & Huia Clarke Trust	Charities	Rotorua	Discretionary	For charitable, medical, educational or benevolent organisations for charitable work in the Rotorua City or District.	TBC	TBC
September	The Clyde Graham Charitable Trust Broad reach round* TBC	Charities and schools	New Zealand	Discretionary (2021: Education)	This funding round will seek to provide funding for one or several charitable organisations (or schools) addressing universal school education for all children. Requests should have national scope or a large regional focus.	\$25,000 - \$60,000	\$50,000 - \$60,000
September	The Clyde Graham Charitable Trust Grassroots round	Charities and schools	New Zealand	Discretionary (2021: Education)	This funding round is for small to medium grassroots organisations (or schools) that focus on providing children with access to education, particularly in communities and whanau where there are challenges to access.	\$2,000 - \$10,000	\$20,000 - \$30,000
September	The Cranleigh Harper Barton Cultural Trust	Charities	Canterbury	Arts & Culture	For charitable organisations or objects with preference given to those in the Canterbury area and/or supporting arts and culture.	TBC	TBC
September	The Kathleen Spragg Agricultural Research Trust (Round 2)	Organisations & individuals	New Zealand	Research (pastoral industry)	For research and development purposes that provide a demonstrable benefit to the pastoral industry of New Zealand.	TBC	TBC
September	The Roy & Enid Nicol Charitable Trust	Charities & individuals	Te Aroha	Discretionary	For charitable purposes (including educational) within a ten mile (17 km) radius of Te Aroha Post Office.	\$300 - \$1,500	TBC
October	A. K. Franks Charitable Trust	Charities	Northland District	Discretionary	For charitable, educational or religious organisations operating within the Rodney, Kaipara, Whangarei and Far North District Council boundaries. Please note, operational costs will not be considered.	\$450 - \$2,500	TBC
October	Bay of Plenty Community Legacy Fund	Education providers including schools	Bay of Plenty (specifically Mount Maunganui and Tauranga)	Discretionary	For the 2021 funding round interventionist education programmes in Mount Maunganui and Tauranga will be the focus.	\$5,000 - \$10,000	\$20,000
October	Epilepsy Foundation of New Zealand	Charities & NFP community organisations	New Zealand	Health	We invite organisations that closely support the one in fifty New Zealanders living with epilepsy for purposes such as: -Helping to improve quality of life by removing barriers to care -The provision of therapy sessions -Counselling -Research, or -Other health and social services related outcomes	\$5,000 - \$25,000	\$40,000
October	New Zealand Charitable Foundation	Charities	Canterbury	Discretionary	For ongoing Humanitarian and Arts projects for charities operating within Canterbury. In 2021 the Alexander Harold Watson Charitable Trust will consider applications from charitable organisations working in the education space. In particular, the Trustees invite organisations who focus on one of the following areas: -Young people currently not in education or training -Organisations providing support for people with disabilities and learning disorders -Support for Māori and Pasifika -Adults who are pursuing second chance education.	\$2,000 - \$5,000	TBC
November	Alexander Harold Watson Charitable Trust*	Charities	New Zealand	Discretionary 2021: Education	Two application pools are available: Grassroots pool For small to medium grassroots organisations changing educational outcomes at a local community level. High-engagement partnership round We welcome applications from charitable organisations using innovative approaches in response to current issues facing education in New Zealand - identifying solutions and creating long term change	TBC	\$100,000
November	Belfast Community Trust	Charities	Belfast, Christchurch	Discretionary	For any charitable purposes benefiting residents of Belfast, Christchurch.	TBC	TBC
November	W Duncan Bickley Trust Fund	Charities	Southland	Health	For charities operating in Southland who focus on the welfare of infants, the aged, or those with physical or mental impairment.	TBC	TBC
December	Robert C Bruce Charitable Trust (2021 round)	Charities & individuals	New Zealand	Environmental	For afforestation projects on public land. Two types of grants are available: 1. Project grants (for organisations) for afforestation projects on public land. 2. Research grants (for individuals) for research directly related to forests and afforestation.	\$500 - \$5,000	TBC