

# Perpetual Guardian 2021 Application Schedule (organisations)

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Opening Month**	Funding Round	Who Can Apply?	Applicable Region	Sector	Funding Objectives/Strategy	Estimated Range of Grants**	Estimated Total Funds**
December 2020	<b>Montford Trimble Estate (2020 round)</b>	Charities & NFP community organisations	Masterton	Environment	For public afforestation in the Masterton area of New Zealand (biennial granting).	TBC	TBC
December 2020	<b>Robert C Bruce Charitable Trust (2020 round)</b>	Charities & individuals	New Zealand	Environmental	For afforestation projects on public land. Two types of grants are available: 1. Project grants (for organisations) for afforestation projects on public land. 2. Research grants (for individuals) for research directly related to forests and afforestation.	\$500 - \$5,000	TBC
February	<b>R &amp; N Wait Charitable Trust</b>	Charities	Canterbury	Heritage	For Heritage Projects in the Canterbury region.	\$10,000 - \$50,000	\$65,000
February	<b>The Harold Holt Charitable Trust</b>	Charities	City of Napier including Otatara	Discretionary	2021: Covering the City of Napier including the Otatara area close to Taradale which is the location where the Eastern Institute of Technology is found. This application round focuses on the education of young people, culture, recreation, the environment, social welfare, the disabled, aged and infirm.	\$1,000 - \$5,000	\$20,000
February	<b>Raymond Wilson and Perpetual Guardian Governance Scholarships, in collaboration with the Institute of Directors</b>	Individuals from registered non-profit organisations in New Zealand	New Zealand	Governance	This is a new scholarship round developed by Perpetual Guardian, which aims to support governance education for charitable trusts. Governance is a critical part of ensuring that charities are successful and are creating positive impact towards achieving their charitable purpose.  We welcome applications from emerging and diverse directors/board members. The scholarship will provide access to an online governance resource centre for charitable trusts and not-for-profits and includes a six part online course which will be delivered throughout 2021, as well as thought leadership interviews with leading directors, and other relevant topics such as innovation and building Board resilience in challenging times. 250 scholarships are available for the programme commencing in March 2021. Organisations may apply for more than one scholarship.  The programme consists of six governance modules with approximately an hour per module required (which can be completed at your own chosen time and pace), as well as access to reading and video resources. Please note applications may close earlier than the published closing date if full capacity is reached.	N/A	250 scholarships available
March	<b>Stewart Family Charitable Trust</b>	Charities & individuals	Southland	Discretionary (health and personal circumstances)	For charitable purposes in Southland, particularly to assist people in physical or financial need due to age, illness, congenital defect, accident or misfortune. Research into the causes outlined above will also be considered.	Up to \$15,000	\$90,958
March	<b>Longmuir Trust</b>	Organisations	New Zealand	Disabled and disadvantaged children	For organisations providing for disabled or disadvantaged children in one of the following areas: education, health, wellbeing or recreation and leisure facilities (particularly in a rural setting or with animals).	TBC	\$50,000
March	<b>Environmental Fund</b>	Charities	New Zealand	Environment	For conservation relating to critically endangered or endangered birdlife through either restoration, and/or preservation.	\$5,000 - \$10,000	\$10,000
April	<b>Estate of Gordon Lindsey Isaacs</b>	Charities	Palmerston North & Manawatu	Discretionary	For the relief of poverty, the advancement of education or religion, or any other matter beneficial to the Palmerston North & Manawatu community.	\$700 - \$10,000	TBC
April	<b>South Canterbury Trusts: A &amp; R Edgar South Canterbury Trust The General Charitable Fund South Canterbury</b>	Charities	South Canterbury	Discretionary	For charitable purposes in South Canterbury	Up to \$2,500	Approximately \$30,000
April	<b>The Guy Anson Waddell Charitable Trust</b>	Charities	Southland	Discretionary	To support charitable purposes in the Southland area, particularly Invercargill and Bluff and with particular preference to senior citizens	Up to \$10,000	\$102,000
April	<b>The Kingdom Foundation</b>	Charities & NFP community organisations	Manawatu, Horowhenua & Hawke's Bay	Discretionary	2021: For charities supporting disability, social services, education and religious activities.	\$1,000 - \$15,000	TBC
April	<b>NEW: Tui Flower Foundation</b>	Charitable organisations	New Zealand	Home science, nutrition, household arts, family care & welfare	For organisations providing programmes and learning opportunities for New Zealand Citizens to learn and develop in one or more of the specified focus areas. Funding will be prioritised for the purpose of providing programme placements on such programmes. Programmes which include a food and nutrition component may be prioritised above those which do not.	TBC	\$35,000
May	<b>Gladys Howey Charitable Trust</b>	Organisations & schools	New Zealand	Animal welfare	Relating to the welfare, care and treatment of animals, including: - programmes that educate children on welfare of animals, particularly domestic pets (and especially cats) - activities that encourage news media and publicity activities relating to pets as companions and their welfare - activities that promote the prevention of cruelty to domestic animals.	TBC	Up to \$30,000
May	<b>NEW: Eva &amp; Harold Wilson Charitable Trust</b>	Charities	Canterbury	Social Services	For charities involved in the care and welfare of elderly poor persons in the district of Canterbury.	TBC	\$50,000
May	<b>NEW: James Maxwell Heron Charitable Trust</b>	Charities	Kaiapoi and surrounding districts (excludes Christchurch metropolitan area)	Discretionary	For charitable purposes in Kaiapoi and surrounding districts.	Up to \$15,000	Approximately \$60,000
May	<b>Scientia Trust - Cinema Archive Fund</b>	Charities & individuals	New Zealand	Arts & Culture	To encourage the growth and use of the New Zealand Archive of Film, Television and Sound, Ngā Taonga Whitiāhua Me Ngā Taonga Kōrero. Grants are available for: - adding to Ngā Taonga Sound & Vision material - improving the safety or cataloguing of Ngā Taonga Sound & Vision archives - assisting research into archived films, other films made in New Zealand or about New Zealand subjects.	TBC	Approximately \$8,000
UPDATED TIMING: May	<b>Parkinson Memorial Park Trust</b>	Charities	Banks Peninsula	Heritage	For the restoration of historic buildings or structures in the Banks Peninsula region. Projects bordering the Banks Peninsula region may be considered	\$10,000 - \$50,000	\$100,000
June	<b>NEW: Little Kowhai Charitable Trust - Environmental round</b>	Charities	New Zealand	Discretionary (2021: Environmental)	To enable positive environmental change in the areas of: - Preserving and restoring the Hauraki Gulf - Preserving and restoring our existing native forests - Improving the efficiency of land use for food production and/or a particular interest in reducing food waste and promoting food rescue.	\$10,000 - \$50,000 or more	TBC
June	<b>E L and J B Sanderson Cerebral Palsy Trust</b>	Charities	Canterbury	Health	For the benefit of people living in the Canterbury region with cerebral palsy who require twenty-four hour care.	TBC	TBC
June	<b>Kathleen Dorothy Kirkby Charitable Trust</b>	Charities	Tauranga, Invercargill, Queenstown (welfare/education) New Zealand (medical research)	Discretionary (welfare, education, medical research)	This funding round considers applications in the following areas: -Charities based in Tauranga, Invercargill, or Queenstown, who focus on the care and welfare of youth, elderly, or those with physical or intellectual disabilities. -The advancement of education of children in or about Tauranga. -The advancement of medical research in New Zealand.	\$10,000	\$100,000
June	<b>The Strathlachlan Fund Grassroots round</b>	Charities	New Zealand	Social services (Women)	This funding round is for small to medium grassroots organisations changing the causes of womens vulnerability at a local community level. We welcome applications from charitable organisations focusing on one of the following: -Young women currently not in education or training -Women who are the victims of domestic violence and sexual abuse -Women wishing to break dependency on drugs or alcohol -Positive mental health initiatives -Reduction in levels of poverty -Isolated older women.	TBC	TBC
SORRY, NO LONGER OPENING IN 2021	<b>UPDATE: Farina Thompson Charitable Trust</b>	Charities	Canterbury	Health (medical services and medical research)	Update: Please note unfortunately, this Trust will not be opening for applications in 2021 due to the Trust's existing multi-year grant commitments and decreases in available grant funding. For more information about our grant funding approach to June 2021 please visit our website. Funding levels for granting will be reassessed in 2022. When sufficient funding is available, we will open for organisations involved in the provision of medical services and/or medical research in the Canterbury Region.	N/A	N/A
SORRY, NOT OPENING IN 2021	<b>UPDATE: The Strathlachlan Fund High-Engagement Round</b>	Charities	New Zealand	Social services (Women)	Update: Please note unfortunately this high-engagement round will not be opening for applications in 2021 due to the Trust's existing multi-year grant commitments and decreases in available grant funding. For more information about our grant funding approach to June 2021 please visit our website. Funding levels for granting will be reassessed in 2022.	N/A	N/A

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August	<b>The Stout Trust (Estate of John David Stout)</b>	Charities	New Zealand	Arts, Culture & Heritage	The Stout Trust makes grants for two charitable purposes: -To advance and support the preservation of natural or historic sites or amenities, for public enjoyment -To advance and support the creation or preservation of works of art, including visual, audio or literary arts	TBC	\$800,000
July	<b>New Zealand Nursing Fund</b>	DHB/Health Foundations/Nurses	Wellington, Taranaki	Health	Scholarships to support nurses, particularly in the continuation of their training and learning. Preference will be given to nurses who are: - Based in Wellington Central Hospitals - particularly cardiac nurses advancing their expertise in cardiac nursing - Based in the Taranaki district or Taranaki Base Hospital, studying in any capacity.	\$5,000 - \$10,000	TBC
On Hold	<b>ON HOLD: Christchurch Casinos Charitable Trust</b>	Charities & NFP community organisations	Canterbury	Social services	The 2021 funding round is currently on hold. We will provide an update shortly. For NFP community organisations within Canterbury actively supporting individuals and/or families suffering the effects of addictive or compulsive behavioural problems, including the effects of gambling	\$2,000 - \$20,000	\$200,000
SORRY, NO LONGER OPENING IN 2021	<b>UPDATE: The Vernon Hall Trust Fund</b>	Charities	Southland & Wallace	Social Services	Update: Please note unfortunately this Trust will not be opening for applications in 2021 due to the decreases in available grant funding. For more information about our grant funding approach to June 2021 please visit our website. Funding levels for granting will be reassessed in 2022. When sufficient funding is available, we will open applications for charities operating in Southland and Wallace who principally focus on the welfare of infants, the aged or of persons suffering from any physical or mental disability or illness.	N/A	N/A
August	<b>Activation Fund</b>	Organisations	New Zealand	Discretionary (Mental Health)	2021: This round will focus on innovation in mental health at a grassroots level.	Up to \$20,000 for three years + 0 evaluation funding	
August	<b>Legacy Performing Arts Trust Palmerston North: Representing the Evelyn Rawlins Arts Trust, Mavis &amp; Beatrix Francis Arts Trust and Molly Atkinson Arts Trust</b>	Charities & individuals (not schools)	Palmerston North	Arts & Culture	For the benefit of individuals, groups and events pertaining to the performing arts within the City of Palmerston North.	\$500 - \$5,000	TBC
August	<b>T M Hosking Charitable Trust</b>	Charities	Auckland	Social Services and Health (varies each year)	2021: For charitable organisations within the Greater Auckland region that work in one of the following areas: Medical research into cardiac diseases and care of the blind	\$5,000 - \$10,000	\$37,000
FUNDING LEVELS REASSESSED. OPENING AUGUST 2021 FOR APPLICATIONS	<b>UPDATE: Estate of Ernest Hyam Davis + The Ted &amp; Mollie Carr Endowment Trust</b>	Charities	Auckland	Social Services	This update replaces our May 2021 update. Funding levels have been reassessed and the Trustee is pleased to open applications in August 2021. This application round welcomes applications from charities operating within the Greater Auckland region, who support sick, elderly, poor or homeless people in the community. Funding distributions will be primarily focused on single payment grants. A maximum of three multi year grants will be considered.	TBC	\$800,000
SORRY, NO LONGER OPENING IN 2021	<b>UPDATE: Jeanne Mary Webb Charitable Trust</b>	Charities & individuals	New Zealand	Social Services	Update: Please note unfortunately this Trust will not be opening for applications in 2021. For more information about our grant funding approach to June 2021 please visit our website. Funding levels for granting will be reassessed in 2022.  For the activities of the First Church of Christ Science, Christchurch, The Patricia A Fleming Fund and education within the Christian Science Church	TBC	TBC
September	<b>The Cranleigh Harper Barton Cultural Trust</b>	Charities	Canterbury	Arts & Culture	For charitable organisations or objects with preference given to those in the Canterbury area and/or supporting arts and culture.	TBC	\$19,000
September	<b>Margaret &amp; Huia Clarke Trust</b>	Charities	Rotorua	Discretionary	For charitable, medical, educational or benevolent organisations for charitable work in the Rotorua City or District.	\$100 - \$10,000	TBC
September	<b>The Roy &amp; Enid Nicol Charitable Trust</b>	Charities & individuals	Te Aroha	Discretionary	For charitable purposes (including educational) within a ten mile (17 km) radius of Te Aroha Post Office.	\$300 - \$1,500	TBC
September	<b>UPDATE: Innovation in Education Comprising the following Charitable Trusts: Alexander Harold Watson Charitable Trust &amp; The Clyde Graham Charitable Trust</b>	Charities. Innovative applications from schools will also be considered.	New Zealand	Discretionary 2021: Education	In 2021 the Alexander Harold Watson Charitable Trust and the Clyde Graham Charitable Trust will together focus on innovation in education. The Trustees welcome applications from organisations* that are working to reform educational outcomes and provide educational solutions for all, but particularly children. Preference will be given to one or more of the following priority areas: -Programmes that work to remove barriers to education and increase positive educational outcomes. -Programmes that target statistically disadvantaged, marginalised, or vulnerable children - including but not limited to Māori and/or Pasifika, and/or those with learning disorders or disabilities. -Programmes that pick up children who are not currently in education or training - such as those unable to engage with traditional schooling systems. -Provision of second chance education - adults or senior citizens.  *Innovative applications from schools or similar will also be considered. Two funding pools will be available - a grassroots and broad reach.	TBC	Combined pool: \$215,000
Date of application round to be confirmed	<b>DATE OF APPLICATION ROUND TO BE CONFIRMED: Medical Science and Research</b>	Universities & charities	New Zealand	Health / Medical Research	Various	\$25,000+	\$1,000,000
October	<b>A. K. Franks Charitable Trust</b>	Charities	Northland District	Discretionary	For charitable, educational or religious organisations operating within the Rodney, Kaipara, Whangarei and Far North District Council boundaries. Please note, operational costs will not be considered.	\$450 - \$2,500	TBC
October	<b>Bay of Plenty Community Legacy Fund</b>	Charities	Bay of Plenty (specifically Mount Maunganui and Tauranga)	Discretionary	For the 2021 funding round we welcome applications from charitable organisations domiciled in Mount Maunganui and Tauranga.	0	TBC
October	<b>Epilepsy Foundation of New Zealand</b>	Charities & NFP community organisations	New Zealand	Health	We invite organisations that closely support the one in fifty New Zealanders living with epilepsy for purposes such as: -Helping to improve quality of life by removing barriers to care -The provision of therapy sessions -Counselling -Research, or -Other health and social services related outcomes	\$5,000 - \$25,000	\$40,000
October	<b>New Zealand Charitable Foundation</b>	Charities	Canterbury	Discretionary	For ongoing Humanitarian and Arts projects for charities operating within Canterbury.	\$2,000 - \$5,000	TBC
October	<b>The Kathleen Spragg Agricultural Research Award</b>	Organisations & individuals	New Zealand	Research and development (pastoral industry)	Applications are invited for Research and Development Awards, the outcome of which provide a demonstrable benefit to the pastoral industry of New Zealand. Funding is for purposes relating to travel for research and development in soils, plants and animals and related areas to the pastoral industry. Two types of applications are eligible:  From individuals (scientists, technicians, advisors, consultants and/or students holding relevant tertiary qualifications) From New Zealand institutions and organisations Costs that may be considered are travel and associated costs (food and accommodation) for:  Special seminars National and international meetings and conferences NZ organisations bringing international researchers to NZ to carry out research and development, lectures and seminars in NZ Research costs as a result of that travel including any course costs/added training costs. Please note, preference will be given to domestic (New Zealand based travel) in the current funding round due to the Covid19 pandemic and its implications on international travel.	Up to \$20,000	Up to \$150,000
November	<b>W Duncan Bickley Trust Fund</b>	Charities	Southland	Health	For charities operating in Southland who focus on the welfare of infants, the aged, or those with physical or mental impairment.	TBC	TBC
November	<b>Belfast Community Trust</b>	Charities	Belfast, Christchurch	Discretionary	For any charitable purposes benefiting residents of Belfast, Christchurch.	TBC	TBC
December	<b>Robert C Bruce Charitable Trust (2021 round)</b>	Charities & individuals	New Zealand	Environmental	For afforestation projects on public land. Two types of grants are available: 1. Project grants (for organisations) for afforestation projects on public land. 2. Research grants (for individuals) for research directly related to forests and afforestation.	\$500 - \$5,000	TBC